

Women and Investments

What Financial Course Will You Chart?

This is one of several workshops to provide the attendee with an understanding and application of the essential planning topics necessary to manage your financial life. This information will provide you with a comprehensive financial foundation, along with advanced planning strategies to help you plan for a successful financial future

The following Women and Investments subjects will be covered:

- ✓ Charting a Financial Course
- ✓ Women Have Longer Life Expectancies
- ✓ Potential Financial Challenges
- ✓ Women Generally Earn Less
- ✓ Women More Likely to Take Career Breaks for Caregiving
- ✓ Women Tend to Invest Too Conservatively
- ✓ Become a More Knowledgeable Investor
- ✓ Plan for Retirement
- ✓ Working with a Financial Professional
- ✓ Create an Estate Plan

Instructor: Michael J. Aluotto, CRPC®

Mr. Aluotto is President and Private Wealth Manager of Vertex Wealth Management and has managed clients' wealth for more than 35 years. He is a Chartered Retirement Planning Counselor® and an Investment Advisor Representative, and earned his Bachelor of Science degree from Cornell University.

Take Charge of Your Financial Future



Reserve your seat:

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