

# When You Imagine Your Retirement, What Do You See?

This is one of several workshops to provide the attendee with an understanding and application of the essential planning topics necessary to manage your financial life. This information will provide you with a comprehensive financial foundation, along with advanced planning strategies to help you plan for a successful financial future.

## The following Retirement Planning subjects will be covered:

- ✓ The Retirement Planning Road Map
- ✓ What Kind of Retirement Do You Want?
- ✓ When Do You Want to Retire?
- ✓ Estimating Retirement Income
- ✓ Estimating Retirement Expenses
- ✓ Calculating Your Retirement Investment Goal
- ✓ Account for Inflation
- ✓ Tax-Advantaged Savings Vehicles
- ✓ Protecting Against Risk
- ✓ Implementing Your Plan

### Instructor: Michael J. Aluotto, CRPC®

Mr. Aluotto is President and Private Wealth Manager of Vertex Wealth Management and has managed clients' wealth for more than 35 years. He is a Chartered Retirement Planning Counselor® and an Investment Advisor Representative, and earned his Bachelor of Science degree from Cornell University.

Retirement may last 25 years or more.



### Reserve your seat:

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