

Starting out in Practice: What you Need to know

This valuable workshop will provide you with a comprehensive overview of fundamental business topics important to guide you when starting out in practice. The perspective of both the employer and employee will be discussed.

- **Preparing a Business Plan**
- **Corporate Structures**
- **Professional Liability Insurance**
- **Employee Contracts**
- **Employee Retirement Plans**

Instructor: Michael J. Aluotto, CRPC®

Mr. Aluotto is President and Private Wealth Manager of Vertex Wealth Management and has managed clients' wealth for more than 35 years. He is a Chartered Retirement Planning Counselor® and an Investment Advisor Representative, and earned his Bachelor of Science degree from Cornell University.



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