

Saving for College

How Are You Going to Pay?

This is one of several workshops to provide the attendee with an understanding and application of the essential planning topics necessary to manage your financial life. This information will provide you with a comprehensive financial foundation, along with advanced planning strategies to help you plan for a successful financial future

The following College Planning subjects will be covered:

- ✓ *Saving for College*
- ✓ *Fitting College Savings into Your Budget*
- ✓ *The Cost of College Now*
- ✓ *The Future Cost of College*
- ✓ *How Are You Going to Pay?*
- ✓ *Financial Aid*
- ✓ *How Much Should You Rely on Aid?*
- ✓ *College Savings Options*
- ✓ *Saving for College and Retirement*

Instructor: Michael J. Aluotto, CRPC®

Mr. Aluotto is President and Private Wealth Manager of Vertex Wealth Management and has managed clients' wealth for more than 35 years. He is a Chartered Retirement Planning Counselor® and an Investment Advisor Representative, and earned his Bachelor of Science degree from Cornell University.

Saving for a College Education?



Reserve your seat:

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